



KISAN MOULDINGS LIMITED

CIN NO. L17120MH1989PLC054305

Regd. Off: 'TEX CENTRE', 'K' Wing, 3rd Floor, 26 'A', Chandivali Road, Near HDFC Bank,
Off. Saki - Vihar Road, Andheri (East), Mumbai - 400 072.

Website :- www.kisangroup.com , Mail ID:- investor.relations@kisangroup.com , Telephone No. 022-42009100/9200

Unaudited Financial Results for the Quarter Ended 30th June, 2015

PART-I

(₹ in Lacs)

Sr. No.	Particulars	QUARTER ENDED			Previous Year Ended 31-Mar-15 AUDITED
		30-Jun-15 UNAUDITED	31-Mar-15 AUDITED	30-Jun-14 UNAUDITED	
1	(a) Sales/Income From Operations Less Excise Duty Net Sales/Income From Operations	11,995.56 1,199.59 10,795.97	12,098.22 1,200.28 10,897.94	13,181.60 1,285.02 11,896.57	49,661.80 4,804.82 44,856.97
	(b) Other Operating Income Total Income (a+b)	52.64 10,848.61	38.83 10,936.77	3.45 11,900.03	41.53 44,898.50
2	Expenses				
	a) Cost of Materials Consumed	6,899.83	7,164.14	9,295.67	33,162.99
	b) Purchase of Stock in Trade	170.99	317.71	163.57	906.09
	c) Changes in Inventories of Finished goods, Work-in-Progress and Stock in Trade	1,016.62	860.08	(1,211.01)	(1,424.91)
	d) Employee Benefits Expenses	809.30	736.90	637.27	2,832.69
	e) Depreciation & Amortisation Expenses	316.13	315.63	356.19	1,378.47
	f) Other Expenses				
	i) Manufacturing Expenses	527.63	677.46	649.43	2,824.36
	ii) Administration & Selling Expenses	405.63	575.13	380.69	1,854.83
	iii) Power & Fuel	353.50	430.44	449.50	1,795.38
	iv) Carriage Outwards	266.86	363.31	326.39	1,443.60
	Total Expenses	10,766.49	11,440.81	11,047.70	44,773.50
3	Profit From Operations before Other income, Finance Cost & Exceptional Items (1-2)	82.11	(504.05)	852.33	125.00
4	Other Income	21.50	65.38	34.13	155.04
5	Profit before Finance costs and Exceptional Items (3+4)	103.61	(438.67)	886.46	280.04
6	Finance Cost	838.92	1,129.95	883.99	3,951.18
7	Profit after Finance Cost but Before Exceptional Items (5-6)	(735.31)	(1,568.61)	2.47	(3,671.14)
8	Exceptional Items - (Loss)/ Profit	(8.23)	(114.01)	5.03	(105.09)
9	Period Period (Income) / Expenses	45.00	-	-	-
10	Profit/(Loss) From Ordinary Activities Before Tax (7+8-9)	(788.54)	(1,682.62)	7.50	(3,776.23)
11	Tax Expenses	(40.99)	14.23	(0.25)	8.23
12	Net Profit/(Loss) from Ordinary activities After Tax (10-11)	(747.56)	(1,696.85)	7.75	(3,784.46)
13	Extraordinary Items Income/(Exp) (Net of Taxes)	-	-	-	-
14	Net Profit/(Loss) (12-13)	(747.56)	(1,696.85)	7.75	(3,784.46)
15	Paid-up Equity Share Capital (Face value '10/-)	2,032.51	2,032.51	2,032.51	2,032.51
16	Reserves Excluding Revaluation Reserves (As per Balance Sheet of Previous Accounting Year)				3,906.63
17	Earning per Equity Shares (EPS) (in ₹)				
	a) Basic & Diluted EPS before Extraordinary items	(3.68)	(8.35)	0.04	(18.62)
	b) Basic & Diluted EPS after Extraordinary items	(3.68)	(8.35)	0.04	(18.62)
PART-II					
A	PARTICULARS OF THE SHARE HOLDING				
1	Public Shareholding				
	- Number of Shares	6,372,047	6,372,047	6,320,864	6,372,047
	- Percentage of Shareholding	31.35%	31.35%	31.21%	31.35%
2	Promoters and Promoter Group Shareholding				
	a) Pledged/Encumbered				
	i) Number of Shares	715,000	715,000	645,000	715,000
	ii) Percentage of shares (as a % of total shareholding shareholding of Promoter and promoter group)	5.12%	5.12%	4.63%	5.12%
	iii) Percentage of shares (as a % of total share capital of company)	3.52%	3.52%	3.18%	3.52%
	b) Non-Encumbered				
	i) Number of Shares	13,238,018	13,238,018	13,289,201	13,238,018
	ii) Percentage of shares (as a % of total shareholding of Promoter and promoter group)	94.88%	94.88%	95.37%	94.88%
	iii) Percentage of shares (as a % of the total share capital of company)	65.13%	65.13%	65.61%	65.13%
B	Particulars	Pending at the beginning of the quarter	Received during the quarter	Disposed of during the quarter	Remaining unresolved at the end of the quarter
	investors' complaints for the quarter ended 30.06.2014	NIL	NIL	NIL	NIL
C	SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED				
	Segment Revenue				
	PVC Pipes & Fittings	10,041.89	10,080.54	11,112.16	41,597.83
	Moulded Furniture	806.71	866.22	787.87	3,259.67



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	Net Sales/Income From Operations	10,795.97	10,897.94	11,896.57	44,856.97
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	Total Income (a+b)	10,848.61	10,936.77	11,900.03	44,898.50
2	Expenses				
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13	Extraordinary Items Income / (Exp) (Net of Taxes)	-	-	-	-
14	Net Profit / (Loss) (12-13)	(747.56)	(1,696.85)	7.75	(3,784.46)
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	b) Basic & Diluted EPS after Extraordinary Items	(3.66)	(8.35)	0.04	(18.62)

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C SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED					
	Segment Revenue				
	PVC Pipes & Fittings	10,041.89	10,080.54	11,112.16	41,597.83
	Moulded Furniture	806.71	856.22	787.87	3,300.67
	Total Revenues	10,848.61	10,936.77	11,900.03	44,898.50
	Segment Results				
	Profit before Depreciation, tax, Finance Cost, Exceptionals & Extra ordinary Item	404.84	(723.86)	1,270.91	1,947.24