



# KISAN MOULDINGS LIMITED

Regd. Off.: "Tex Center", K-wing, 3rd Floor, 26 'A' Chandivli Road, Off Saki Vihar Road,  
Andheri (East), Mumbai - 400 072 • Tel : 022 - 4200 9100, 4200 9200 • Fax : 28478508  
E-mail : [customercare@kisangroup.com](mailto:customercare@kisangroup.com) • Website : [www.kisangroup.com](http://www.kisangroup.com)



CIN:L17120MH1989PLC054305

Corporate Relationship Department

14<sup>th</sup> August, 2015

BSE Limited

1<sup>st</sup> Floor, P. J. Towers,

Dalal Street,

Mumbai – 400 001

Script Code: 530145

Dear Sir,

**Sub.: Outcome of the Board Meeting.**

With reference to the subject captioned above, please find enclosed herewith the Outcome of Board of Directors Meetings held on 14<sup>th</sup> August, 2015 at 4.00 p.m. at the Registered Office of the Company.

Thanking You.

Yours faithfully

For KISAN MOULDINGS LIMITED

SANJEEV AGGARWAL

Joint Managing Director

(DIN: 00064076)





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Dear Sir,

**Sub.: Outcome of the Board Meeting held on 14<sup>th</sup> August, 2015.**

In connection with the subject matter and as per the Listing Agreement, please note a Meeting of the Board of Directors was conducted on Friday, 14<sup>th</sup> August, 2015 inter alia, the members amongst other matters, have:

1. Approved the Un-Audited Financial Results of the Company for the quarter ended 30<sup>th</sup> June, 2015 and took on record the Limited Review Report pursuant to the Clause 41 of the Listing Agreement.
2. Considerations of others matters related to the forthcoming Annual General Meeting of the Company for the financial year ended 31<sup>st</sup> March, 2015

Thanking you,

Yours faithfully

For KISAN MOULDINGS LIMITED

SANJEEV AGGARWAL

Joint Managing Director

(DIN: 00064076)





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## KISAN MOULDINGS LIMITED

CIN NO. L17120MH1989PLC054305

Regd. Off: 'TEX CENTRE', 'K' Wing, 3rd Floor, 26 'A', Chandivali Road, Near HDFC Bank, Off. Saki - Vihar Road, Andheri (East), Mumbai - 400 072.

Website :- www.kisangroup.com , Mail id :- investor.relations@kisangroup.com , Telephone No. 022-42009100/9200

### Statement of Unaudited Financial Results for the Quarter Ended as on 30th June, 2015.

PART -1	Particulars	Quarter Ended				Rs In Lacs
		30-Jun-15	31-Mar-15	30-Jun-14	31-Mar-15	
		UNAUDITED	AUDITED	UNAUDITED	AUDITED	
1	(a) Sales/Income From Operations	11,995.56	12,098.22	13,181.60	49,661.80	
	Less Excise Duty	1,199.59	1,200.28	1,285.02	4,804.82	
	<b>Net Sales/Income From Operations</b>	<b>10,795.97</b>	<b>10,897.94</b>	<b>11,896.57</b>	<b>44,856.97</b>	
	(b) Other Operating Income	52.64	38.83	3.45	41.53	
	<b>Total Income (a+b)</b>	<b>10,848.61</b>	<b>10,936.77</b>	<b>11,900.03</b>	<b>44,898.50</b>	
2	<b>Expenses</b>					
	a) Cost of Materials Consumed	6,899.83	7,164.14	9,295.67	33,162.99	
	b) Purchase of Stock in Trade	170.99	317.71	163.57	906.09	
	c) Changes in Inventories of Finished goods, Work-in-Progress and Stock in Trade	1,016.62	860.08	(1,211.01)	(1,424.91)	
	d) Employee Benefits Expenses	809.30	736.90	637.27	2,832.69	
	e) Depreciation & Amortisation Expenses	316.13	315.63	356.19	1,378.47	
	f) Other Expenses					
	i) Manufacturing Expenses	527.63	677.46	649.43	2,824.36	
	ii) Administration & Selling Expenses	405.63	575.13	380.69	1,854.83	
	iii) Power & Fuel	353.50	430.44	449.50	1,795.38	
	iv) Carriage Outwards	266.86	363.31	326.39	1,443.60	
	<b>Total Expenses</b>	<b>10,766.49</b>	<b>11,440.81</b>	<b>11,047.70</b>	<b>44,773.50</b>	
3	<b>Profit From Operations before Other Income, Finance Cost &amp; Exceptional Items (1-2)</b>	<b>82.11</b>	<b>(504.05)</b>	<b>852.33</b>	<b>125.00</b>	
4	Other Income	21.50	65.38	34.13	155.04	
5	<b>Profit before Finance costs and Exceptional Items (3+4)</b>	<b>103.61</b>	<b>(438.67)</b>	<b>886.46</b>	<b>280.04</b>	
6	Finance Cost	838.92	1,129.95	883.99	3,951.18	
7	<b>Profit after Finance Cost but Before Exceptional Items (5-6)</b>	<b>(735.31)</b>	<b>(1,568.61)</b>	<b>2.47</b>	<b>(3,671.14)</b>	
8	Exceptionals Items - (Loss)/ Profit	(8.23)	(114.01)	5.03	(105.09)	
9	Priond Period (Income) / Expenses	45.00				
10	<b>Profit/(Loss) From Ordinary Activities Before Tax (7+8-9)</b>	<b>(788.54)</b>	<b>(1,682.62)</b>	<b>7.50</b>	<b>(3,776.23)</b>	
11	Tax Expenses	(40.99)	14.23	(0.25)	8.23	
12	<b>Net Profit/(Loss) from Ordinary activities After Tax (10-11)</b>	<b>(747.56)</b>	<b>(1,696.85)</b>	<b>7.75</b>	<b>(3,784.46)</b>	
13	Extraordinary Items Income /(Exp) (Net of Taxes)					
14	<b>Net Profit /(Loss) (12-13)</b>	<b>(747.56)</b>	<b>(1,696.85)</b>	<b>7.75</b>	<b>(3,784.46)</b>	
15	<b>Paid-up Equity Share Capital (Face value ₹10/-)</b>	<b>2,032.51</b>	<b>2,032.51</b>	<b>2,032.51</b>	<b>2,032.51</b>	
16	Reserves Excluding Revaluation Reserves (As per Balance Sheet of Previous Accounting Year)				3,906.63	
17	<b>Earning per Equity Shares (EPS) (in ₹)</b>					
	a) Basic & Diluted EPS before Extraordinary items	(3.68)	(8.35)	0.04	(18.62)	
	b) Basic & Diluted EPS after Extraordinary items	(3.68)	(8.35)	0.04	(18.62)	
PART-2						
A	<b>PARTICULAR'S OF SHARE HOLDING</b>					
1	<b>Public Shareholding</b>					
	- Number of Shares	63,72,047	63,72,047	63,20,864	63,72,048	
	- Percentage of Shareholding	31.35%	31.35%	31.21%	31.35%	
2	<b>Promoters and Promoter Group Shareholding</b>					



AN ISO : 9001 CERTIFIED COMPANY



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<b>a) Pledged/Encumbered</b>				
i) Number of Shares	7,15,000	7,15,000	6,45,000	7,15,000
ii) Percentage of shares (as a % of total shareholding of Promoter and promoter group.	5.12%	5.12%	4.63%	5.12%
	3.52%	3.52%	3.18%	3.52%
iii) Percentage of shares (as a % of total share capital of company)				
<b>b) Non-Encumbered</b>				
i) Number of Shares	132,38,018	132,38,018	132,89,201	132,38,018
ii) Percentage of shares (as a % of total shareholding of Promoter and promoter group	94.88%	94.88%	95.37%	94.88%
iii) Percentage of shares (as a % of the total share capital of company)	65.13%	65.13%	65.61%	65.13%

B	Particular	Pending at the beginning of the Quarter	Received during the Quarter	Remaining unresolved at the end of the Quarter
	Investors' Complaints for the Quarter Ended 30.06.2015	NIL	NIL	NIL

C	SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED	Quarter Ended			
		30-Jun-15	31-Mar-15	30-Jun-14	31-Mar-15
	Particulars	UNAUDITED	AUDITED	UNAUDITED	AUDITED
	<b>Segment Revenue</b>				
	PVC Pipes & Fittings	10,041.89	10,080.54	11,112.16	41,597.83
	Moulded Furniture	806.71	856.22	787.87	3,300.67
	<b>Total Revenues</b>	<b>10,848.61</b>	<b>10,936.77</b>	<b>11,900.03</b>	<b>44,898.50</b>
	<b>Segment Results</b>				
	<b>Profit before Depreciation, tax , Finance Cost ,Exceptionals &amp; Extra ordinary Item.</b>				
	PVC Pipes & Fittings	404.89	(223.86)	1,270.91	1,847.24
	Moulded Furniture	14.84	100.83	(28.26)	(188.73)
	<b>Total Profit before Depreciation, Tax , Finance Cost, Exceptionals &amp; Extra ordinary Item.</b>	<b>419.74</b>	<b>(123.03)</b>	<b>1,242.65</b>	<b>1,658.51</b>

- Notes :-
- The above Results for the quarter ended 30th June, 2015 were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their respective meeting held on 14th August, 2015.
  - The Statutory Auditors has conduct Limited Review as required under Clause - 41 of the Listing Agreement of Stock Exchange.
  - Tax Expenses consists of Deferred Tax & Current Tax Provision.
  - The Company is in the process of determining and identifying significant components of fixed assets as prescribed under Schedule to the Companies Act, 2013 and the resultant impact , if any will be considered in due course during the FY 2015-16.
  - The Company is in the process of re-organisation of its manufacturing facility of plants at Roha (Maharashtra) and Nalagarh (H.P.) to other locations and the Company is expecting improvement in overall operational efficiencies and reduction in cost.
  - The Unaudited Financial Results of the Company for the quarter ended 30th June, 2015 are available on the Companies website [www.kisangroup.com](http://www.kisangroup.com).
  - The Figures of corresponding quarter/year have been regrouped/restated, wherever necessary to make them comparable with respective previous quarters/year.

For and on behalf of the Board of Directors of,  
KISAN MOULDINGS LIMITED



Sanjeev A. Aggarwal  
Joint Managing Director  
(DIN: 00064076)

Place : Mumbai  
Date : 14th August, 2015





**Review Report to M/S KISAN MOULDINGS LIMITED**

We have reviewed the accompanying statement of unaudited financial results of **M/S KISAN MOULDINGS LIMITED** for the quarter ended June 30, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe, **except as given below**, that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement:

1. Stock as valued and certified by the management and relied by us.
2. Disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the management and relied by us.
3. The details of Investors' grievances are explained by the management and relied by us.
4. Non computation of depreciation as required by the Companies Act, 2013

**For MITTAL & ASSOCIATES**  
Firm Reg. No.: 106456W  
Chartered Accountants

**Hemant Bohra**  
Partner  
M. No. 165667



Place: Mumbai  
Date: August 14, 2015