GAYATRI PROJECTS LIMITED

Regd. Office: B1, TSR TOWERS, 6-3-1090, RAJ BHAVAN ROAD, SOMAJIGUDA, HYDERABAD-500082

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2013

(₹ in Lakhs)

S.No	Particulars	Standalone			
		Quarter Ended			Year Ended
		30.06.2013	31.03.2013	30.06.2012	31.03.2013
		Unaudited	Refer Note 5	Unaudited	Audited
1	**Net Sales / Income from Operations**	**44,461.62**	**72,234.15**	**40,421.57**	**202,220.21**
2	**Expenses**				
	a. Cost of Materials Consumed & Work Expenditure	36,046.88	60,303.45	31,242.72	168,491.72
	b. Changes in Inventories of Stock and Work in Progress	85.66	693.50	(190.50)	(3,073.10)
	c. Employee Benefits Expense	1,032.35	1,021.06	1,069.92	4,189.25
	d. Depreciation and Amortization Expense	761.47	752.34	802.61	3,128.64
	e. Other Expenses	862.35	2,459.39	2,711.07	6,007.27
	f. Total Expenses	**38,788.71**	**65,229.74**	**35,635.82**	**178,743.78**
3	**Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)**	**5,672.91**	**7,004.41**	**4,785.75**	**23,476.43**
4	Other Income	21.88	69.82	63.28	247.63
5	**Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3+4)**	**5,694.79**	**7,074.23**	**4,849.03**	**23,724.06**
6	Finance Costs (Refer Note No. 4 given below)	4,227.42	2,347.40	3,603.90	13,522.98
7	**Profit / (Loss) from Ordinary Activities After Finance Cost but before Exceptional Items (5-6)**	**1,467.37**	**4,726.83**	**1,245.13**	**10,201.08**
8	Exceptional Items	-	-	-	-
9	**Profit/ (Loss) from Ordinary Activities before tax (7+8)**	**1,467.37**	**4,726.83**	**1,245.13**	**10,201.08**
10	Tax Expense	555.96	2,043.40	442.17	3,892.17
11	**Net Profit/(Loss) from Ordinary Activities after tax (9-10)**	**911.41**	**2,683.43**	**802.96**	**6,308.91**
12	Extraordinary Items (net of tax expenses)	-	-	-	-
13	**Net Profit / (Loss) for the period (11-12)**	911.41	2,683.43	802.96	6,308.91
14	Paid Up Equity Share Capital (Face Value Rs.10/- per Share)	3,022.70	3,022.70	2,396.82	3,022.70
15	**Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year**				**49,225.36**
16.i	**Earnings Per Share before extraordinary items (of Rs.10/- each not annualised)**				
	- Basic	**3.02**	9.57	3.35	**24.53**
	- Diluted	**3.02**	9.57	3.02	**24.53**
16.ii	**Earnings Per Share after extraordinary items (of Rs.10/- each not annualised)**				
	- Basic	**3.02**	9.57	3.35	**24.53**
	- Diluted	**3.02**	9.57	3.02	**24.53**
A	**PARTICULARS OF SHAREHOLDING**				
1	Public Shareholding				
	- Number of shares	15,015,458	15,015,458	8,756,706	15,015,458
	- Percentage of Shareholding	49.68%	49.68%	36.53%	49.68%
2	Promoters and promoter group shareholdings				
	a) Pledged / Encumbered				
	- Number of shares	15,187,955	15,187,955	7,550,217	15,187,955
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	99.84%	99.84%	49.63%	99.84%
	- Percentage of shares (as a % of the total share capital of the company)	50.24%	50.24%	31.50%	50.24%
	b) Non-Encumbered				
	- Number of shares	23,581	23,581	7,661,319	23,581
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.16%	0.16%	50.37%	0.16%
	- Percentage of shares (as a % of the total share capital of the company)	0.08%	0.08%	31.96%	0.08%

B	INVESTOR COMPLAINTS	3 months ended 30.06.2013
	Pending at the beginning of the quarter	Nil
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	Nil

Notes:

1 The above results were reviewed by the Audit Committee at its meeting held on August 14, 2013 and approved by the Board of Directors at its meeting held on the same day.

2 The Company is primarily engaged in one business segment, namely 'Engineering & Construction' and no separate geographical segment disclosure is considered necessary since, the Company's business is within India where uniform business conditions of significant nature prevail.

3 The Statutory Auditors have carried out the "Limited Review" of the Results for the Quarter Ended June 30, 2013.

4 Finance Cost for the quarter includes a provision of ₹ 722.90 lakhs towards foreign exchange translation loss on External Commercial Borrowing liability.

5 Figures of the last quarter ended 31.03.2013 are the balancing figures between the audited figures in respect of the full previous financial year and the published year to date figures upto the third quarter of the previous financial year.

6 Figures have been regrouped wherever necessary to facilitate comparison.

By Order of the Board
For Gayatri Projects Limited,

Place: Hyderabad.
Date: 14th August, 2013

T.V.SANDEEP KUMAR REDDY
Managing Director

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UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2013

Part I (₹ in Lacs)

Quarter Ended			Sr. No.	Particulars	Year Ended
30-Jun-13	31-Mar-13	30-Jun-12			31-Mar-13
(Unaudited)	(Audited)	(Unaudited)			(Audited)
			1	Income from Operations	
8,319.44	7,209.44	5,078.08		(a) Net Sales/ Income from Operations (Net of excise duty)	23,850.69
70.08	29.32	26.75		(b) Other Operating Income	129.05
8,389.51	**7,238.76**	**5,104.83**		**Total Income from operations (net)**	**23,979.74**
			2	**Expenses:**	
7,668.50	4,946.61	4,045.96		(a) Cost of materials consumed	18,554.94
(934.47)	502.32	(49.26)		(b) Change in inventories of finished goods and work-in-progress	81.52
166.54	159.71	145.52		(c) Employees benefits expenses	564.40
265.44	292.87	212.55		(d) Depreciation and amortization expenses	995.67
686.10	568.82	446.19		(e) Other expenses	2,009.22
7,852.11	**6,470.33**	**4,800.96**		**Total expenses**	**22,205.75**
537.41	**768.43**	**303.87**	3	**Profit / (Loss) from Operations before Other Income, finance costs and Exceptional Items (1-2)**	**1,773.99**
37.24	28.05	6.39	4	Other Income	75.48
574.65	**796.48**	**310.26**	5	**Profit/(Loss) from ordinary activities before finance costs and Exceptional Items (3±4)**	**1,849.47**
291.44	328.86	273.91	6	Finance Costs	1,185.71
283.20	**467.62**	**36.35**	7	**Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (5±6)**	**663.76**
-	-	-	8	Exceptional items	-
283.20	**467.62**	**36.35**	9	**Profit/(Loss) from Ordinary Activities before tax (PBT) (7±8)**	**663.76**
			10	**Tax Expense**	
56.66	104.27	6.93		- Current Income Tax	141.64
(32.86)	(104.27)	(6.93)		- Minimum Alternative Tax Credit Entitlement	(141.64)
69.90	148.99	13.35		- Deferred Tax	212.27
189.50	**318.63**	**23.00**	11	**Net Profit/(Loss) from Ordinary Activities after tax (9±10)**	**451.49**
-	-	-	12	Add Extraordinary Items	-
189.50	**318.63**	**23.00**	13	**Net Profit/(Loss) for the period (11±12)**	**451.49**
2,201.11	2,201.11	2,201.11	14	Paid-up equity share capital (Face Value of Re 1/- each)	2,201.11
-	-	-	15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	4,456.21
0.09	**0.14**	**0.01**	16	**Earnings Per Share (EPS) (Rs) Basic and Diluted**	0.21
Part II					
			A	**PARTICULARS OF SHAREHOLDING**	
			1	**Public shareholding**	
118,991,809	117,228,190	112,588,860		- Number of shares	117,228,190
54.06%	53.26%	51.15%		- Percentage of shareholding	53.26%
			2	**Promoters and promoter group shareholding**	
Nil	Nil	Nil	a	Pledged/Encumbered	Nil
				- Number of shares	
				- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	
				- Percentage of shares (as a% of the total share capital of the Company)	
			b	Non-encumbered	
101,118,861	102,882,480	107,521,810		- Number of Shares	102,882,480
100%	100%	100%		- Percentage of shares (as a% of the total shareholding of promoter and promoter group)	100%
45.94%	46.74%	48.85%		- Percentage of shares (as a % of the total share capital of the Company)	46.74%

B. INVESTOR COMPLAINTS FOR THE QUARTER ENDED JUNE 30, 2013
Opening Balance : Nil, Received : Nil, Resolved : Nil and Closing Balance: Nil.

Notes:

1. The above results have been reviewed and recommended by the Audit Committee and approved & taken on record by the Board of Directors in their respective meetings held on 14th August, 2013.
2. The Statutory Auditors of the Company have carried out Limited Review of the results for the quarter ended 30th June, 2013.
3. The above financial statement complies with the applicable accounting standards issued by ICAI.
4. The Company has only one reportable business segment of manufacture of 'Polyester Texturised and Twisted Yarn and Knitted Fabric' as per Accounting Standard 17 issued by ICAI/Companies (Accounting Sandard Rules), 2006
5. Pursuant to approval of the members dated 15th March, 2013 through postal ballots, one Equity Share having face value of Rs. 10/- each has been subdivided into 10 Equity Shares of Re. 1/- each with effect from 12th April, 2013. Accordingly, all comparative references to the number of shares in the Previous year have been restated to make them comparable. Further in terms of AS - 20 Earning Per Share issued by The Institute of Chartered Accountant of India, Earnings per share for earlier periods reported have been restated.
6. The figures of the last quarter of the previous year are the balancing figures between the audited figures in respect of full financial year and the published year to date figures up to the third quarter.
7. Previous accounting period's figure have been regrouped, wherever necessary, to correspond with those of the current year classification.

For more details, visit our Website at :- **http://www.shekhawatiyarn.com**

For Shekhawati Poly-Yarn Limited.

Sd/-
Mukesh Ruia.
Managing Director

Place : Mumbai
Date : 14th August, 2013

Regd. & Corporate Office:

Express Zone, "A" Wing, Unit No 1102/1103, Patel Vatika, Off Western Express Highway,
Malad (East), Mumbai- 400097. Email : ho@shekhawatiyarn.com

KISAN MOULDINGS LIMITED

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Regd. Off: 'TEX CENTRE', 'K' Wing, 3rd Floor, 26 'A', Chandivali Road,
Near HDFC Bank, Off. Saki-Vihar Road, Andheri (East), Mumbai - 400 072.

Unaudited Financial Results for the Quarter Ended 30th June 2013

PART-I (₹ in Lacs)

Sr. No.	Particulars	QUARTER ENDED			Previous Year Ended
		30-Jun-13 UNAUDITED	31-Mar-13 AUDITED	30-Jun-12 UNAUDITED	31-Mar-13 AUDITED
1	**(a) Sales/Income from Operations - Gross**	**14,570.25**	**16,908.76**	**13,105.89**	**57,490.38**
	Less Excise Duty	1,472.58	1,674.59	1,413.96	5,715.08
	Net Sales/Income from Operations	**13,097.66**	**15,234.17**	**11,691.93**	**51,775.30**
	(b) Other Operating Income	1.65	53.74	5.50	70.69
	Total Income (a+b)	**13,099.32**	**15,287.91**	**11,697.43**	**51,845.98**
2	**Expenses**				
	a) Cost of Materials Consumed	8,146.16	10,109.55	9,300.74	35,103.81
	b) Purchase of stock in trade	206.16	408.54	275.55	1,425.03
	c) Changes in Inventories of Finished goods,work-in-progress and stock in trade	880.77	54.43	(1,980.59)	(2,242.35)
	d) Employee benefits expenses	650.58	717.33	532.46	2,564.13
	e) Depreciation & Amortisation Expenses	355.65	348.76	365.22	1,368.05
	f) Other Expenses				
	i) Manufacturing Expenses	717.31	1,077.48	777.20	3,493.95
	ii) Administration & Selling Expenses	455.52	418.29	431.69	1,823.22
	g) Other expenses	-			
	i) Power & Fuel	442.74	561.11	515.89	2,211.70
	ii) Carriage Outwards	338.38	597.80	464.78	2,023.39
	Total Expenses	**12,193.25**	**14,293.29**	**10,682.94**	**47,770.94**
3	**Profit from operations before other Income, Finance cost & Exceptional Items (1-2)**	**906.06**	**994.62**	**1,014.48**	**4,075.05**
4	Other Income	78.96	39.32	26.83	121.59
5	**Profit before Finance costs and Exceptional Items (3+4)**	**985.02**	**1,033.93**	**1,041.31**	**4,196.64**
6	Finance cost	925.78	868.45	909.90	3,686.47
7	**Profit after Finance cost but before Exceptional Items (5-6)**	**59.24**	**165.49**	**131.41**	**510.17**
8	Prior period Income/(Expenses)	-	-	-	-
9	Exceptional Items - (loss)/ Profit	(1.84)	(2.48)	0.22	(3.61)
10	**Profit/(loss) from ordinary activities before tax (7+8+9)**	**57.40**	**163.01**	**131.63**	**506.56**
11	**Tax Expenses**	**18.23**	**51.83**	**55.92**	**264.43**
12	**Net Profit/(Loss) from Ordinary activities after tax (10-11)**	**39.18**	**111.18**	**75.71**	**242.13**
13	Extraordinary Items	-	-	-	-
14	**Net Profit /(loss) (12-13)**	**39.18**	**111.18**	**75.71**	**242.13**
15	Paid-up equity share capital (Face value ₹10/-)	2,032.51	2,032.51	1,363.82	2,032.51
	B) Equity Shares to be issued in lieu of the merger of Roha & Silvassa undertaking in pursuant of the Hon'ble Mumbai High Court order dated July 11, 2012.	-	-	668.69	
16	Reserves excluding revaluation reserves (as per balance sheet of previous accounting year)	-	-	-	8,084.05
17	**Earning per Equity Shares (EPS) (in ₹)**				
	a) Basic & Diluted EPS before extraordinary items	**0.19**	**0.55**	**0.37**	**1.19**
	b) Basic & Diluted EPS after extraordinary items	**0.19**	**0.55**	**0.37**	**1.19**
	PART-2				
A	**PARTICULAR OF THE SHARE HOLDING**				
1	**Public Shareholdings**				
A	**PARTICULAR OF THE SHARE HOLDING**				
1	**Public Shareholdings**				
	- Number of Shares	6,592,487	6,591,787	6,598,487	6,591,787
	- Percentage of Shareholding	**32.44%**	**32.43%**	**48.38%**	**32.43%**
2	**Promoters and Promoter Group Shareholding**				
	a) Pledged/Encumbered				
	i) Number of Shares	715,000	715,000	715,000	715,000
	ii) Percentage of shares (as a % of total shareholding of Promoter and Promoter group)	**5.21%**	**5.21%**	**10.16%**	**5.21%**
	iii) Percentage of shares (as a % of total share capital of company	**3.52%**	**3.52%**	**5.24%**	**3.52%**
	b) Non-encumbered				
	i) Number of shares	13,017,578	13,018,278	6,324,693	13,018,278
	ii) Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	**94.79%**	**94.79%**	**89.84%**	**94.79%**
	iii) Percentage of shares (as a % of the total share capital of company)	**64.05%**	**64.05%**	**46.37%**	**64.05%**
B	**Particular**	Pending at the beginning of the quarter	Received during the quarter	Disposed of during the quarter	Remaining unsresolved at the end of the quarter
	Investors' complaints for the quarter ended 30.06.2013	NIL	NIL	NIL	NIL
	SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED				
	Segment Revenue				
	PVC Pipes & Fittings	11,830.00	13,615.57	10,523.30	46,411.58
	Moulded Furniture	1,269.31	1672.34	1,174.12	5,434.40
	Total revenues	**13,099.32**	**15,287.91**	**11,697.43**	**51,845.98**
	Segment Results	-	-	-	-
	Profit before depreciation, tax and Finance Cost				
	PVC Pipes & Fittings	1,213.74	1,220.76	1,289.33	4,877.05
	Moulded Furniture	126.93	161.93	117.20	687.63
	Total Profit before depreciation, Tax & Finance Cost	**1,340.68**	**1,382.69**	**1,406.53**	**5,564.68**

Notes

1 The above results for the quarter ended June 30, 2013 were reviewed by the Audit committee and taken on record by the Board of **Directors of the Company at their** respective meetings held on Aug 14, 2013.

2 The statutory auditors have carried out a limited review of the above results for the quarter ended June 30, 2013 pursunt to clause 41 of the Listing Agreement.

3 The Company has capitalised ₹ 350.02 lacs foreign currency exchange fluctuation loss on external commercial borrowing in terms of amendments made in Companies (Accounting Standards Rules) 2006.

4 Tax Expenses consist of Deferred tax Laibilities (assets) & Current tax.

5 The figures of corresponding quarter have been regrouped/restated, wherever necessary.

For and on behalf of the Board of Directors of
KISAN MOULDINGS LIMITED
Sd/-
Satish J. Aggarwal
Managing Director

Place : Mumbai
Date : 14th Aug, 2013