



NIDHI BAJAJ & ASSOCIATES
COMPANY SECRETARIES

Mobile: 9833297595

E-mail : csnidhi3388@gmail.com

A/401, Kailash Mansarovar, Amritvani Lane, Near Maxus Mall, Bhayander (West), Thane - 401 101

Date: 13/02/2024

To,
The Board of Directors
Kisan Mouldings Limited
Tex Centre, K - Wing, 3rd Floor, 26 A
Chandivli Road,
Off Saki Vihar Road,
Andheri East, Mumbai,
Maharashtra, 400072

Subject: Proposed Preferential Issue by Kisan Mouldings Limited (“the Company”) in terms of Chapter V of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 (“ICDR Regulations”).

Dear Sirs / Madam,

In connection with the proposed preferential issue of up to 8,56,00,000 Equity Shares of face value of Rs. 10/- each, to persons belonging to Non-Promoter Category, for cash, at an issue price of Rs. 18.50/- (Eighteen and Fifty Paise Only), as approved by the Board of Directors of the Company in their meeting held on February 13, 2024 (“Proposed preferential issue”), subject to approval of shareholders of the Company, in terms of requirements of sub-para 2 of para 163 of Part III of Chapter V of the ICDR Regulations, we hereby certify that the Proposed preferential issue is being made in accordance with the applicable provisions of ICDR Regulations.

FOR NIDHI BAJAJ & ASSOCIATES
COMPANY SECRETARIES

NIDHI BAJAJ
Proprietor



Membership No. A28907
COP. 14596
Peer Review Cert. No. 2458/2022

UDIN: A028907E003441173

Place: Thane