

May 08, 2024

Department of Corporate Services/Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

SCRIP Code: 531761

Dear Sir/Madam,

Sub: Disclosures under Regulation 10(6) of the Securities and Exchange Board of India (Substantial acquisition of Shares and Takeovers) Regulations, 2011.

In terms of Regulation 10(6) of the SEBI SAST Regulations, we hereby submit the disclosure in the prescribed format w.r.t acquisition of 6,40,00,000 equity shares representing 53.57% of the Paid-up Equity Share Capital of Kisan Mouldings Limited (Target Company) by way of preferential issue under Regulation 164A of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The said transaction fulfils the criteria for exemption under Regulation 10(2B) of Securities and Exchange Board of India (Substantial acquisition of Shares and Takeovers) Regulations, 2011

You are requested to take the above information on records and disseminate the same on your respective websites.

Yours faithfully,

For Apollo Pipes Limited (Acquirer)
For Apollo Pipes Limited


Chairman & Managing Director
Sameer Gupta
Chairman & Managing Director
DIN:00005209

Date: 08.05.2024

Place: Noida

Encl.: As above

APOLLO PIPES LIMITED

Regd. Office : 37, Hargobind Enclave, Vikas Marg, Delhi-110092, India

Corporate Office : A-140, Sector 136, Noida (U.P.) - 201301

Manufacturing Unit : Dadri (U.P.), Sikandrabad (U.P.), Ahmedabad (Gujarat), Tumkur (Karnataka), Raipur (Chhattisgarh) India

Toll Free No.: 1800-121-3737

info@apollopipes.com | www.apollopipes.com | CIN : L65999DL1985PLC022723

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|----|--|--|--|
| 1. | Name of the Target Company (TC) | Kisan Mouldings Limited | |
| 2. | Name of the acquirer(s) | Apollo Pipes Limited | |
| 3. | Name of the stock exchange where shares of the TC are listed | BSE Limited ('BSE') | |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares. | <p>Invested an aggregate amount of up to Rs. 1,18,40,00,000 /- (Rupees One Hundred Eighteen Crore Forty Lakhs Only) against issuance of 6,40,00,000 Equity Shares of face value of Rs.10/- each fully paid up, for cash, at an issue price of Rs. 18.50 (including premium of Rs. 8.50) /- per Equity Share, determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations, 2018.</p> <p>With such the Company has acquired control and management of the target company in terms of Reg 164A of SEBI ICDR Regulations.</p> | |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. | Regulation 10(2B) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 | |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange. | Not Applicable | |
| 7. | Details of acquisition | Disclosures required to be made under regulation 10(5) | Whether the disclosures under regulation 10(5) are actually made |
| | a. Name of the transferor / seller | Not Applicable | Not Applicable |
| | b. Date of acquisition | Not Applicable | Not Applicable |
| | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | Not Applicable | Not Applicable |
| | d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | Not Applicable | Not Applicable |
| | e. Price at which shares are proposed to be acquired / actually acquired | Not Applicable | Not Applicable |

For Apollo Pipes Limited

Saneer Arif
Chairman & Managing Director

| 8. | Shareholding details | Pre-Transaction | | Post-Transaction | | |
|----|----------------------|--------------------------------|-----------------------------------|--------------------|-----------------------------------|--------|
| | | No. of shares held | % w.r.t total share capital of TC | No. of shares held | % w.r.t total share capital of TC | |
| | a | Each Acquirer / Transferee (*) | Nil | Nil | 6,40,00,000 | 53.57% |
| | b | Each Seller / Transferor | Nil | Nil | Nil | Nil |

Note: (*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Apollo Pipes Limited (Acquirer)
For Apollo Pipes Limited

✓ *Sameer Gupta*
Chairman & Managing Director
Sameer Gupta
Chairman & Managing Director
DIN:00005209

Date: 08.05.2024
Place: Noida