

To,
The Manager,
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400001

Dear Sir/Madam,

Subject: Disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of 6,40,00,000 (Six Crore Forty Lakh) Equity Shares representing 53.57% of the Paid-up Equity Share Capital of Kisan Mouldings Limited on March 26, 2024 through Preferential Allotment on private placement basis by the Target Company to the Acquirer.

You are requested to take the same on your records.

For Apollo Pipes Limited
For APOLLO PIPES LIMITED


Authorised Signatory

Signature of Acquirer / Authorised Signatory

Sameer Gupta



CC:

To

**The Compliance Officer
Kisan Mouldings Limited
"Tex Centre", K-Wing, 3rd Floor,
26 'A' Chandivli Road,
Off Saki Vihar Road,
Andheri (East), Mumbai - 400072**

APOLLO PIPES LIMITED

Regd. Office : 37, Hargobind Enclave, Vikas Marg, Delhi-110092, India

Corporate Office : A-140, Sector 136, Noida (U.P.) - 201301

Manufacturing Unit : Dadri (U.P.), Sikandrabad (U.P.), Ahmedabad (Gujarat), Tumkur (Karnataka), Raipur (Chhattisgarh), India



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Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**Part-A - Details of the Acquisition**

Name of the Target Company (TC)	Kisan Mouldings Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Apollo Pipes Limited		
Whether the acquirer belongs to Promoter / Promoter group	Yes The Acquirer gets classified as the Promoter of the Target Company in the Board Meeting of the Target Company held on March 26, 2024, upon allotment of the Equity Shares by way of Preferential Allotment on private placement basis to Acquirer in terms of the Special Resolution passed at the Extra Ordinary General Meeting of the Target Company held on March 14, 2024.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL

For APOLLO PIPES LIMITED

Janeer Anil
Authorised Signatory

APOLLO PIPES LIMITED

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Details of acquisition			
a) Shares carrying voting rights acquired	6,40,00,000	53.57%	53.57%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	6,40,00,000	53.57%	53.57%

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,40,00,000	53.57%	53.57%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	6,40,00,000	53.57%	53.57%

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential Allotment
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Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Issuance of 6,40,00,000 Equity Shares of face value of Rs.10/- each fully paid up, for cash, at an issue price of Rs. 18.50 (including premium of Rs. 8.50) /- per Equity Share, determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations, 2018
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Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27/03/2024
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For APOLLO PIPES LIMITED


 Authorised Signatory
APOLLO PIPES LIMITED

Regd. Office : 37, Hargobind Enclave, Vikas Marg, Delhi-110092, India

Corporate Office : A-140, Sector 136, Noida (U.P.) - 201301

Manufacturing Unit : Dada (U.P.) | Gurgaon (U.P.) | Ahmedabad (U.P.) | Bangalore (U.P.) | Chennai (U.P.) | Coimbatore (U.P.) | Dehradun (U.P.) | Faridkot (U.P.) | Gwalior (U.P.) | Hyderabad (U.P.) | Jaipur (U.P.) | Kolkata (U.P.) | Lucknow (U.P.) | Meerut (U.P.) | Mumbai (U.P.) | Patna (U.P.) | Raipur (U.P.) | Ranchi (U.P.) | Secunderabad (U.P.) | Solapur (U.P.) | Thane (U.P.) | Varanasi (U.P.) | Vizag (U.P.) | Warangal (U.P.) | Yamuna Nagar (U.P.)



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Equity share capital / total voting capital of the TC before the said acquisition	Rs. 33,86,30,650 representing 3,38,63,065 equity shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 119,46,30,650 representing 11,94,63,065 equity shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 119,46,30,650 representing 11,94,63,065 equity shares of Rs. 10/- each

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