



KISAN MOULDINGS LIMITED

CIN NO. L17120MH1989PLC054305

Regd. Off: 'TEX CENTRE', 'K' Wing, 3rd Floor, 26 'A', Chandivali Road, Near HDFC Bank, Off. Saki - Vihar Road, Andheri (East), Mumbai - 400 072. Website :- www.kisangroup.com, Mail id :- investor.relations@kisangroup.com, Telephone No. 022-42009100/9200

PART -1

Unaudited Financial Results for the Quarter Ended 30th Sept, 2015

(Rs. in Lacs)

Sr. No.	Particulars	Quarter Ended			Half Yearly Ended		Year Ended
		30-Sep-15 UNAUDITED	30-Jun-15 UNAUDITED	30-Sep-14 UNAUDITED	30-Sep-15 UNAUDITED	30-Sep-14 UNAUDITED	31-Mar-15 AUDITED
1	(a) Sales/Income From Operations	11,555.58	11,995.56	12,683.76	23,551.13	25,865.36	49,661.80
	Less Excise Duty	1,123.46	1,199.59	1,207.12	2,323.05	2,492.14	4,804.84
1	Net Sales/Income From Operations	10,432.11	10,795.97	11,476.65	21,228.08	23,373.22	44,856.95
	(b) Other Operating Income	24.87	52.64	4.06	77.50	7.51	41.53
	Total Income (a+b)	10,456.98	10,848.61	11,480.70	21,305.59	23,380.73	44,898.48
2	Expenses						
	a) Cost of Materials Consumed	7,161.63	6,899.83	8,803.09	14,061.47	18,098.76	33,162.97
	b) Purchase of Stock in Trade	189.25	170.99	257.75	360.24	421.32	906.09
	c) Changes in Inventories of Finished goods, Work-in-Progress and Stock in Trade	151.00	1,016.62	(714.01)	1,167.62	(1,925.02)	(1,424.91)
	d) Employee Benefits Expenses	711.61	809.30	710.29	1,520.92	1,347.56	2,832.69
	e) Depreciation & Amortisation Expenses	477.08	316.13	353.88	793.20	710.08	1,378.47
	f) Other Expenses						
	i) Manufacturing Expenses	604.54	527.63	783.88	1,132.17	1,433.31	2,824.36
	ii) Administration & Selling Expenses	480.28	405.63	426.35	885.91	807.04	1,854.83
	iii) Power & Fuel	440.32	353.50	453.16	793.82	902.66	1,795.38
	iv) Carriage Outwards	388.53	266.86	399.21	655.39	725.60	1,443.60
	Total Expenses	10,604.25	10,766.49	11,473.60	21,370.75	22,521.30	44,773.48
3	Profit From Operations before Other Income, Finance Cost & Exceptional Items (1-2)	(147.28)	82.11	7.10	(65.16)	859.43	125.00
4	Other Income	32.27	21.50	40.75	53.77	74.88	155.04
5	Profit before Finance costs and Exceptional Items (3+4)	(115.00)	103.61	47.85	(11.39)	934.30	280.04
6	Finance Cost	967.20	838.92	976.99	1,806.12	1,860.97	3,951.18
7	Profit after Finance Cost but Before Exceptional Items (5-6)	(1,082.20)	(735.31)	(929.14)	(1,817.51)	(926.67)	(3,671.14)
8	Exceptional Items - (Loss)/ Profit	39.76	(8.23)	5.10	31.53	10.13	(105.09)
9	Period Period (Income) / Expenses		45.00		45.00		
10	Profit/(Loss) From Ordinary Activities Before Tax (7+8-9)	(1,042.44)	(788.54)	(924.04)	(1,830.98)	(916.54)	(3,776.23)
11	Tax Expenses	(200.33)	(40.99)	(5.96)	(241.31)	(6.21)	8.23
12	Net Profit/(Loss) from Ordinary activities After Tax (10-11)	(842.11)	(747.56)	(918.08)	(1,589.67)	(910.33)	(3,784.46)
13	Extraordinary Items Income / (Exp) (Net of Taxes)						
14	Net Profit / (Loss) (12-13)	(842.11)	(747.56)	(918.08)	(1,589.67)	(910.33)	(3,784.46)
15	Mid-up Equity Share Capital (Face value ₹10/-)	2,032.51	2,032.51	2,032.51	2,032.51	2,032.51	2,032.51
16	Reserves Excluding Revaluation Reserves (As per Balance Sheet of Previous Accounting Year)				2,316.96	6,698.85	3,906.63
17	Earning per Equity Shares (EPS) (in ₹)						
	a) Basic & Diluted EPS before Extraordinary items	(4.14)	(3.68)	(4.52)	(7.82)	(4.48)	(18.62)
	b) Basic & Diluted EPS after Extraordinary items	(4.14)	(3.68)	(4.52)	(7.82)	(4.48)	(18.62)

PART-2

A PARTICULAR'S OF SHARE HOLDING							
1	Public Shareholding						
	- Number of Shares	6,359,407	6,372,047	6,315,952	6,359,407	6,315,952	6,372,047
	- Percentage of Shareholding	31.29%	31.35%	31.07%	31.29%	31.07%	31.35%
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	i) Number of Shares	6,157,000	715,000	715,000	6,157,000	715,000	715,000
	ii) Percentage of shares (as a % of total shareholding of Promoter and promoter group.	44.09%	5.12%	5.10%	44.09%	5.10%	5.12%
	iii) Percentage of shares (as a % of total share capital of company)	30.29%	3.52%	3.52%	30.29%	3.52%	3.52%
	b) Non-Encumbered						
	i) Number of Shares	7,808,658	13,238,018	13,294,113	7,808,658	13,294,113	13,238,018
	ii) Percentage of shares (as a % of total shareholding of Promoter and promoter group	55.91%	94.88%	94.90%	55.91%	94.90%	94.88%
	iii) Percentage of shares (as a % of the total share capital of company)	38.42%	65.13%	65.41%	38.42%	65.41%	65.13%

B	Particular	Pending at the beginning of the quarter	Received in during the quarter	Dissolved in during the quarter	Remaining un resolved at the end of the quarter
	Investors' complaints for the quarter ended 30.09.2015	NIL	NIL	NIL	NIL

C SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED				(Rs. in Lacs)
	Quarter Ended	Half Yearly Ended	Previous Year	

	30-Sep-15 UNAUDITED	30-Jun-15 UNAUDITED	30-Sep-14 UNAUDITED	30-Sep-15 UNAUDITED	30-Sep-14 UNAUDITED	31-Mar-15 AUDITED
Segment Revenue						
PVC Pipes & Fittings	9,558.43	10,041.89	10,709.37	19,600.32	21,821.52	41,597.81
Moulded Furniture	898.55	806.71	771.34	1,705.26	1,559.21	3,300.67
Total Revenues	10,456.98	10,848.61	11,480.70	21,305.59	23,380.73	44,898.48
Segment Results						
Profit before Depreciation, tax , Finance Cost ,Exceptional & Extra ordinary Item.						
PVC Pipes & Fittings	623.47	404.89	583.09	1,028.36	1,854.00	1,847.24
Moulded Furniture	(261.40)	14.84	(181.36)	(246.55)	(209.62)	(188.73)
Total Profit before Depreciation, Tax , Finance Cost, Exceptional & Extra ordinary Item.	362.07	419.74	401.73	781.81	1,644.38	1,658.51

Notes:

- The above Results for the quarter ended 30th Sept, 2015 were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their respective meeting held on 9th Nov, 2015.
- The Statutory Auditors conduct the Limited Review as required under Clause - 41 of the Listing Agreement of Stock Exchange.
- Tax Expenses consists of Deferred Tax & Current Tax Provision.
- In accordance with the Companies Act, 2013, the Company has computed depreciation with reference to the useful life of respective assets as specified in Schedule II of the Act and re-assessed the same based on internal and technical evaluation. Consequently, depreciation for the year ended on 31st March, 2015 is higher by Rs. 167.83 lacs and the same is adjusted with opening balance of retained earnings. Similarly, in the current year i.e. 2015-16, up to June 2015 the depreciation was calculated as per the provisions of previous Companies Act, 1956. The different in depreciation was given to calculation method, which is adjusted within this quarter end results.
- The Unaudited Financial Results of the Company for the quarter ended 30th Sept, 2015 are available on the Companies website www.kisangroup.com.
- The Figures of corresponding quarter/year have been regrouped/restated, wherever necessary to make them comparable with respective previous quarters/year.
- The Statement of the Assets & Liabilities are as under :-**

Sr. No.	Particulars	As at	
		30-Sep-15 AUDITED	31-Mar-15 AUDITED
		₹ In Lacs	
I. EQUITY AND LIABILITIES			
1 Shareholders' funds			
Share Capital			
Reserves and Surplus	2,033	2,033	
Sub Total - Share Holder Fund	2,149	3,907	
2 Non-Current Liabilities			
Long-term borrowings			
Deferred tax liabilities (Net)	11,139	10,509	
Other Long Term Liabilities	811	1,052	
Sub Total - Non Current Liabilities	194	200	
3 Current liabilities			
Short-term borrowings			
Trade payables	12,143	11,761	
Other current liabilities			
Short-term provisions	11,552	11,963	
	6,930	7,000	
	3,119	3,602	
	1,477	1,250	
Sub Total - Current Liabilities	23,078	23,815	
Total Equity & Liabilities	39,403	41,516	
II. ASSETS			
Non-current assets			
Fixed assets			
Non-current investments	12,028	12,673	
Long-term loans and advances	11	19	
Other non-current assets	1,201	1,044	
Sub Total - Non Current Assets	70	70	
2 Current assets			
Inventories	13,310	13,806	
Trade receivables	14,359	15,641	
Cash and cash equivalents	9,610	9,705	
Short-term loans and advances	876	1,094	
Other current assets	1,019	1,021	
	227	250	
Sub Total - Current Assets	26,092	27,709	
Total Assets	39,403	41,516	

For and on behalf of the Board of Directors of
KISAN MOULDINGS LIMITED

Sd/-

Sanjeev A. Aggarwal
Joint Managing Director
(DIN: 00064076)

Place : Mumbai
Date : 09th Nov, 2015

NOTICE

NOTICE is hereby given that the certificate(s) No. 38 having Distinctive Number 186 to 190 standing in the name of Nirmala Munshi ("Deceased Member") held jointly with Mrs. Neha Singh have been lost/ misplaced/stolen. The application has been received from Mrs. Neha Singh (Surviving Member and legal and lawful owner as per the registered will of Smt. Nirmala Munshi dated 13.04.2012) to issue Duplicate Share Certificate as mentioned herein above in respect of Flat No. 34, 3rd Floor, BPT Employees Co-operative Housing Society Limited ("Society"), Plot No.158, New N. Datta Road, Four Bungalow, Andheri (West), Mumbai- 400053.

The public is hereby warned against purchasing/dealing with the above shares and if any person have a claim, title or interest in respect of the above said share/ flat, should lodge such claim with the Hon. Secretary of the Society, within 21 days from the date of publication of this Notice, failing which the Society will proceed to issue Duplicate Share Certificate and transfer all rights, title and interest of the aforesaid flat to Mrs. Neha Singh.

For BPT Employees Co-operative Housing Society Limited

Place : Mumbai
Date : 10.11.2015

Sd/
Hon. Secretary

जाहीर सूचना

श्रीमती अंनी मेरी कोर्टेज या फ्लॅट क्र.सी/५४, मार्चे क्रीन कोहोसोलि., खारोडी, मालवणी महापालिका वसाहतीजवळ, मार्चे रोड, मालाड (प), मुंबई-४०००९५ या सोसायटीच्या सदस्या असून त्यांचे १५.०३.२०१० रोजी निधन झाले. सदर फ्लॅटचे हस्तांतर त्यांचे तीन कायदेशीर वारसदार (१) श्री.जोआकीन मायकल कोर्टेज, (२) श्रीमती मर्लिन मार्था दत्त आणि (३) श्रीमती क्रिस्तीना रॉबर्टस यांच्या नावे करण्यास सोसायटीस कोणताही आक्षेप नाही. जर वरील हस्तांतरणाबाबत कोणास आक्षेप असल्यास त्यांनी ते लेखी स्वरूपात खालील स्वाक्षरीकर्त्याकडे खाली नमूद केलेल्या पत्त्यावर १५ दिवसांच्या आत कागदोपत्री पुराव्यांसह कळवावे अन्यथा सर्व तीन कायदेशीर वारसदारांच्या नावे सोसायटीकडून भाग प्रमाणपत्र हस्तांतरित केले जाईल.

सही/-
सचिव

मार्चे क्रीन कोहोसोलि.,
खारोडी, मालवणी महापालिका वसाहतीजवळ,
मार्चे रोड, मालाड (प), मुंबई-४०००९५.



KISAN MOULDINGS LIMITED

CIN NO. L17120MH1989PLC054305

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Unaudited Financial Results for the Quarter Ended 30th Sept, 2015

(Rs. in Lacs)

Sr. No.	Particulars	Quarter Ended			Half Yearly Ended		Year Ended 31-Mar-15 AUDITED
		30-Sep-15 UNAUDITED	30-Jun-15 UNAUDITED	30-Sep-14 UNAUDITED	30-Sep-15 UNAUDITED	30-Sep-14 UNAUDITED	
1	(a) Sales/Income From Operations	11,555.58	11,995.56	12,683.76	23,551.13	25,865.36	49,661.80
	Less Excise Duty	1,123.46	1,199.59	1,207.12	2,323.05	2,492.14	4,804.84
1	Net Sales/Income From Operations	10,432.11	10,795.97	11,476.65	21,228.08	23,373.22	44,856.95
	(b) Other Operating Income	24.87	52.64	4.06	77.50	7.51	41.53
	Total Income (a+b)	10,456.98	10,848.61	11,480.70	21,305.59	23,380.73	44,898.48
2	Expenses						
	a) Cost of Materials Consumed	7,161.63	6,899.83	8,803.09	14,061.47	18,098.76	33,162.97
	b) Purchase of Stock in Trade	189.25	170.99	257.75	360.24	421.32	906.09
	c) Changes in Inventories of Finished goods, Work-in-Progress and Stock in Trade	151.00	1,016.62	(714.01)	1,167.62	(1,925.02)	(1,424.91)
	d) Employee Benefits Expenses	711.61	809.30	710.29	1,520.92	1,347.56	2,832.69
	e) Depreciation & Amortisation Expenses	477.08	316.13	353.88	793.20	710.08	1,378.47
	f) Other Expenses						
	i) Manufacturing Expenses	604.54	527.63	783.88	1,132.17	1,433.31	2,824.36
	ii) Administration & Selling Expenses	480.28	405.63	426.35	885.91	807.04	1,854.83
	iii) Power & Fuel	440.32	353.50	453.16	793.82	902.66	1,795.38
	iv) Carriage Outwards	388.53	266.86	399.21	655.39	725.60	1,443.60
	Total Expenses	10,604.25	10,766.49	11,473.80	21,370.75	22,521.30	44,773.48
3	Profit From Operations before Other Income, Finance Cost & Exceptional Items (1-2)	(147.28)	82.11	7.10	(65.16)	859.43	125.00
4	Other Income	32.27	21.50	40.75	53.77	74.88	155.04
5	Profit before Finance costs and Exceptional Items (3+4)	(115.00)	103.61	47.85	(11.39)	934.30	280.04
6	Finance Cost	967.20	838.92	976.99	1,806.12	1,860.97	3,951.18
7	Profit after Finance Cost but Before Exceptional Items (5-6)	(1,082.20)	(735.31)	(929.14)	(1,817.51)	(926.67)	(3,671.14)
8	Exceptional Items - (Loss)/ Profit	39.76	(8.23)	5.10	31.53	10.13	(105.09)
9	Period Period (Income) / Expenses		45.00		45.00		
10	Profit/(Loss) From Ordinary Activities Before Tax (7+8-9)	(1,042.44)	(788.54)	(924.04)	(1,830.98)	(916.54)	(3,776.23)
11	Tax Expenses	(200.33)	(40.99)	(5.96)	(241.31)	(6.21)	8.23
12	Net Profit/(Loss) from Ordinary activities After Tax (10-11)	(842.11)	(747.56)	(918.08)	(1,589.67)	(910.33)	(3,784.46)
13	Extraordinary Items Income /(Exp) (Net of Taxes)						
14	Net Profit /(Loss) (12-13)	(842.11)	(747.56)	(918.08)	(1,589.67)	(910.33)	(3,784.46)
15	Paid-up Equity Share Capital (Face value ₹10/-)	2,032.51	2,032.51	2,032.51	2,032.51	2,032.51	2,032.51
16	Reserves Excluding Revaluation Reserves (As per Balance Sheet of Previous Accounting Year)				2,316.96	6,698.85	3,906.63
17	Earning per Equity Shares (EPS) (in ₹)						
	a) Basic & Diluted EPS before Extraordinary items	(4.14)	(3.68)	(4.52)	(7.82)	(4.48)	(18.62)
	b) Basic & Diluted EPS after Extraordinary items	(4.14)	(3.68)	(4.52)	(7.82)	(4.48)	(18.62)
PART-2							
A PARTICULAR'S OF SHARE HOLDING							
1	Public Shareholding						
	- Number of Shares	6,359,407	6,372,047	6,315,952	6,359,407	6,315,952	6,372,047
	- Percentage of Shareholding	31.29%	31.35%	31.07%	31.29%	31.07%	31.35%
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						

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	ii) Percentage of shares (as a % of total shareholding of Promoter and promoter group.	44.09%	5.12%	5.10%	44.09%	5.10%	5.12%
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	Investors' complaints for the quarter ended 30.09.2015			NIL	NIL	NIL	NIL

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED							(Rs. in Lacs)
Particulars	Quarter Ended			Half Yearly Ended		Previous Year Ended 31-Mar-15 AUDITED	
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 - The Figures of corresponding quarter/year have been regrouped/restated, wherever necessary to make them comparable with respective previous quarters/year.
 - The Statement of the Assets & Liabilities are as under :-

Sr. No.	Particulars	As at	
		30-Sep-15 AUDITED	31-Mar-15 AUDITED
I.	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	Share Capital		
	Reserves and Surplus	2,033	2,033
	Sub Total - Share Holder Fund	2,149	3,907
2	Non-Current Liabilities	4,182	5,939
	Long-term borrowings		
	Deferred tax liabilities (Net)	11,139	10,509
	Other Long Term Liabilities	811	1,052
	Sub Total - Non Current Liabilities	194	200
3	Current liabilities	12,143	11,761
	Short-term borrowings		
	Trade payables	11,552	11,963
	Other current liabilities	6,930	7,000
	Short-term provisions	3,119	3,602
	Sub Total - Current Liabilities	1,477	1,250
	Total Equity & Liabilities	23,078	23,815
II.	ASSETS	39,403	41,516
	Non-current assets		
	Fixed assets		
	Non-current investments	12,028	12,673
	Long-term loans and advances	11	19
	Other non-current assets	1,201	1,044
	Sub Total - Non Current Assets	70	70
2	Current assets	13,310	13,806
	Inventories		
	Trade receivables	14,359	15,641
	Cash and cash equivalents	9,610	9,705
	Short-term loans and advances	876	1,094
	Other current assets	1,019	1,021
	Sub Total - Current Assets	227	250
	Total Assets	26,092	27,709
		39,403	41,516

For and on behalf of the Board of Directors of
KISAN MOULDINGS LIMITED
Sd/-
Sanjeev A. Aggarwal
Joint Managing Director
(DIN: 00064076)

Place : Mumbai
Date : 09th Nov, 2015

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