

14th August, 2013

To,
Corporate Relationship Department
BSE Limited
P. J. Towers,
Dalal Street,
Mumbai - 400 001

Script Code No. 530145

Dear Sir / Madam,

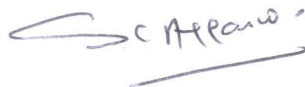
Sub: Proceedings of the Board Meeting of Kisan Mouldings Limited held on 14th August, 2013:

With reference to the subject captioned above, please note that the Board of Directors of Kisan Mouldings Limited have approved the Un-audited Financial Results of the Company with Limited Review Report for the quarter ended 30th June, 2013 pursuant to the provisions of Clause 41 of the Listing Agreement.

You are requested to kindly take the same in your records.

Thanking You,

Yours faithfully,
For KISAN MOULDINGS LIMITED

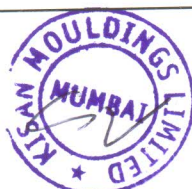


SATISH J. AGGARWAL
MANAGING DIRECTOR

Encl: As above

₹ in lakhs

PART - 1	Particulars	Quarter Ended			Previous Year
		30-Jun-13	31-Mar-13	30-Jun-12	Ended
		Merged	Merged	Merged	Merged
		UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1	(a) Sales/Income from Operations - Gross	14,570.25	16,908.76	13,105.89	57,490.38
	Less Excise Duty	1,472.58	1,674.59	1,413.96	5,715.08
	Net Sales/Income from Operations	13,097.66	15,234.17	11,691.93	51,775.30
	(b) Other Operating Income	1.65	53.74	5.50	70.69
	Total Income (a+b)	13,099.32	15,287.91	11,697.43	51,845.98
2	Expenses				
	a) Cost of Materials Consumed	8,146.16	10,109.55	9,300.74	35,103.81
	b) Purchase of stock in trade	206.16	408.54	275.55	1,425.03
	c) Changes in Inventories of Finished goods,work-in-progress and stock in trade	880.77	54.43	(1,980.59)	(2,242.35)
	d) Employee benefits expenses	650.58	717.33	532.46	2,564.13
	e) Depreciation & Amortisation Expenses	355.65	348.76	365.22	1,368.05
	f) Other Expenses				
	i) Manufacturing Expenses	717.31	1,077.48	777.20	3,493.95
	ii) Administration & Selling Expenses	455.52	418.29	431.69	1,823.22
	g) Other expenses				
	i) Power & Fuel	442.74	561.11	515.89	2,211.70
	ii) Carriage Outwards	338.38	597.80	464.78	2,023.39
	Total Expenses	12,193.25	14,293.29	10,682.94	47,770.94
3	Profit from operations before other Income, Finance cost & Exceptional Items (1-2)	906.06	994.62	1,014.48	4,075.05
4	Other Income	78.96	39.32	26.83	121.59
5	Profit before Finance costs and Exceptional Items (3+4)	985.02	1,033.93	1,041.31	4,196.64
6	Finance cost	925.78	868.45	909.90	3,686.47
7	Profit after Finance cost but before Exceptional Items (5-6)	59.24	465.49	131.41	510.17
8	Prior period Income/(Expenses)	-	-	-	-
9	Exceptional Items - (loss)/ Profit	(1.84)	(2.48)	0.22	(3.61)
10	Profit/(loss) from ordinary activities before tax (7+8+9)	57.40	163.01	131.63	506.56
11	Tax Expenses	18.23	51.83	55.92	264.43
12	Net Profit/(Loss) from Ordinary activities after tax (10-11)	39.18	111.18	75.71	242.13
13	Extraordinary Items	-	-	-	-
14	Net Profit /(loss) (12-13)	39.18	111.18	75.71	242.13
15	Paid-up equity share capital (Face value ₹10/-)	2,032.51	2,032.51	1,363.82	2,032.51
	B) Equity Shares to be issued in lieu of the merger of Roha & Silvassa undertaking in pursuant of the Hon'ble Mumbai High Court order dated July 11, 2012.	-	-	668.69	-
16	Reserves excluding revaluation reserves (as per balance sheet of previous accounting year)	-	-	-	8,084.05
17	Earning per Equity Shares (EPS) (in ₹)				
	a) Basic & Diluted EPS before extraordinary items	0.19	0.55	0.37	1.19
	b) Basic & Diluted EPS after extraordinary items	0.19	0.55	0.37	1.19
PART- 2					



A PARTICULAR OF THE SHARE HOLDING					
1 Public Shareholdings					
- Number of Shares	6,592,487	6,591,787	6,598,487	6,591,787	
- Percentage of Shareholding	32.44%	32.43%	48.38%	32.43%	
2 Promoters and Promoter Group Shareholding					
a) Pledged/Encumbered					
i) Number of Shares	715,000	715,000	715,000	715,000	
ii) Percentage of shares (as a % of total shareholding of Promoter and Promoter group)	5.21%	5.21%	10.16%	5.21%	
iii) Percentage of shares (as a % of total share capital of company)	3.52%	3.52%	5.24%	3.52%	
b) Non-encumbered					
i) Number of shares	13,017,578	13,018,278	6,324,693	13,018,278	
ii) Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	94.79%	94.79%	89.84%	94.79%	
iii) Percentage of shares (as a % of the total share capital of company)	64.05%	64.05%	46.37%	64.05%	
B					
	Particular	Pending at the beginning of the quarter	Received in during the quarter	Dissolved in during the quarter	Remaining un resolved at the end of the quarter
	Investors' complaints for the quarter ended 30.06.2013	NIL	NIL	NIL	NIL
C					
SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED		Quarter Ended			Previous Year Ended
		30-Jun-13	31-Mar-13	30-Jun-12	31-Mar-13
Particulars		UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
Segment Revenue					
PVC Pipes & Fittings		11,830.00	13,615.57	10,523.30	46,411.58
Moulded Furniture		1,269.31	1,672.34	1,174.12	5,434.40
Total revenues		13,099.32	15,287.91	11,697.43	51,845.98
Segment Results					
Profit before depreciation, tax and Finance Cost					
PVC Pipes & Fittings		1,213.74	1,220.76	1,289.33	4,877.05
Moulded Furniture		126.93	161.93	117.20	687.63
Total Profit before depreciation, Tax & Finance Cost		1,340.68	1,382.69	1,406.53	5,564.68

Notes :-

- The above results for the quarter ended June 30, 2013 were reviewed by the Audit committee and taken on record by the Board of Directors of the Company at their respective meetings held on Aug 14, 2013.
- The statutory auditors have carried out a limited review of the above results for the quarter ended June 30, 2013 pursuant to clause 41 of the Listing Agreement.
- The Company has capitalised Rs. 350.02 lacs foreign currency exchange fluctuation loss on external commercial borrowing in terms of amendments made in Companies (Accounting Standards Rules) 2006.
- Tax Expenses consist of Deferred tax Liabilities (assets) & Current tax.
- The figures of corresponding quarter have been regrouped/restated, wherever necessary.

For and on behalf of the Board of Directors of,
KISAN MOULDINGS LIMITED



Satish J. Aggarwal
Managing Director

Place : Mumbai

Date : 14th Aug, 2013

ISO 9001 : 2008

Review Report to M/S KISAN MOULDINGS LIMITED

We have reviewed the accompanying statement of unaudited financial results of **M/S KISAN MOULDINGS LIMITED** for the quarter ended June 30, 2013. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe, **except as given below**, that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement:

1. Stock as valued and certified by the management and relied by us.
2. Disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the management and relied by us.
3. The details of Investors' grievances are explained by the management and relied by us.




M. Mehta
Partner
M. No. 42990
For **MITTAL & ASSOCIATES**
Firm Reg. No.: 106456W
Chartered Accountants

Place: Mumbai
Date: August 14, 2013