

July 15, 2020

BSE Limited,
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 530145

Dear Sir/Madam,

Sub.: Intimation of Caution Letter received from Securities and Exchange Board of India ("SEBI") bearing No. SEBI/CFD/CMD1/PR/OW/11692/1/2020 dated July 14, 2020 under Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

This is to inform that the Company has received Caution Letter from Securities and Exchange Board of India ("SEBI") bearing No. SEBI/CFD/CMD1/PR/OW/11692/1/2020 dated July 14, 2020 under Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") is enclosed herewith as Annexure.

On the advice of BSE Limited, The Company has already rectified its Shareholding Pattern for the quarters ending from June 2016 to September 2018 by including name of Mr. Surinder Aggarwal and his family members in Promoter Group category in the Shareholding Pattern of the said quarters.

Further the Company will also place this letter before its Board of Directors in the ensuing Board Meeting as advised by SEBI.

This is for your information and record.

Thanking you,
Yours truly,

FOR KISAN MOULDINGS LIMITED

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DHARAK MEHTA
COMPANY SECRETARY & COMPLIANCE OFFICER
ICSI MEMBERSHIP NO.: ACS40502

Encl.: As above



Pradeep Ramakrishnan
General Manager
Compliance and Monitoring Division-1
Corporation Finance Department
Email: pradeepr@sebi.gov.in

**भारतीय प्रतिभूति
और विनियम बोर्ड
Securities and Exchange
Board of India**

SEBI/CFD/CMD1/PR/OW/11692/1/2020
July 14, 2020

Mr. Dharak Mehta
Company Secretary & Compliance Officer
Kisan Mouldings Limited
Tex Centre, K - Wing, 3rd Floor,
26 A Chandivli Road, Off Saki Vihar Road,
Andheri East, Mumbai – 400 072

Dear Sir,

Sub: Caution Letter – under Regulation 31A of SEBI LODR Regulations

1. This has reference to the reclassification of Mr. Surinder Aggarwal and his family members belonging to Promoter / Promoter Group of the company to Public category in the shareholding patterns filed by the Company from quarter ended June 2016.
2. As you may be aware, re-classification of any person as promoter / public is governed by the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR) which, *inter alia*, stipulates conditions for re-classification of the status of the shareholders.
3. Accordingly, the company should have taken the approval of the stock exchange for re-classification of the aforesaid persons from Promoter / Promoter Group to Public Category. It is noted that subsequently, on the advice of BSE, the Company has rectified the shareholding patterns for quarters ending June 2016 to September 2018.
4. In view of the above, you are hereby cautioned to be careful in future and ensure compliance with the provisions of SEBI LODR Regulations. You are advised to exercise proper due diligence in future and avoid recurrence of such instances.
5. You are also advised to place this letter before the Company's board of directors and to disseminate this letter to the stock exchange.
6. The stock exchange is advised to take note of the contents of the letter.

Yours faithfully,

Pradeep Ramakrishnan

CC:

BSE Ltd
Phiroze Jeejabhoy Towers, Dalal Street,
Mumbai – 400 001